



March 26, 2016.

Subject: Invitation to attend the Annual General Meeting of Shareholders 2016 (No. 12)

To: Shareholders of Ubis (Asia) Public Company Limited

- Attachment:
1. The draft of the Annual General Meeting of Shareholders for 2015 (No. 11)
  2. Annual Report of the year 2015 (CD-Rom)
  3. Information summary of Warrant
  4. Capital Increase Report Form (F53-4)
  5. Biographies of the Proposed Directors and Definition of Independent Director
  6. Documents for the rights to attend
  7. Biographies of independent director to be appointed as proxy holders
  8. Power of Attorney Form Types B and C
  9. The Articles of Association of UBIS regarding shareholder meeting
  10. Registration Form for the Annual General Meeting of Shareholders for 2016 (No. 12)
  11. Map for the meeting venue

The Board of Directors of Ubis (Asia) Public Company Limited has resolved to hold the Annual General Meeting of Shareholders 2016 (No. 12) on April 11, 2016 at 14.00 p.m. at Grand Howard Room, 5<sup>th</sup> floor, Grand Howard Hotel, 50 Charoenraj Road, Bang Kloi, Bang Kho Laem, Bangkok 10120 to consider the following agendas;

**Agenda 1** To consider and certify the Minutes of the Annual General Meeting of Shareholders 2015 (No. 11)

**Objective and Reason:** The Company held the Annual General Meeting of Shareholders 2015 (No.11) on April 9, 2015, and the minute of the meeting has been recorded and submitted to the Stock Exchange of Thailand and the Ministry of Commerce within the timeframe prescribed by laws. It was also disclosed in the Company's website ([www.ubisasia.com](http://www.ubisasia.com)), details of which are shown in Attachment 1.

**Board of Director's Opinion:** It is considered appropriate for the Annual General Meeting of Shareholders for 2016 (No. 12) to certify the minutes of the Annual General Meeting of Shareholders 2015 (No.11) held on April 9, 2015 which the Board of Directors has deemed it properly recorded.

**Resolution required:** a majority vote of the total number of shareholders attending and voting.

**Agenda 2** To consider and acknowledge the operational results of the Company for the year 2015

**Objective and Reason:** The Company's operating performance of the year 2015 can be found in the annual report which is attached together with this invitation as per details in Attachment 2.

**Board of Director's Opinion:** The Board of Directors considers appropriate to propose the operation of year 2015 to the Annual General Meeting of Shareholders for 2016 (No. 12) to acknowledge.

**Resolution required:** as this agenda is for information to shareholders, therefore, a vote is not required.

**Agenda 3** To consider and approve the Company's audited financial statements and comprehensive income statements for the fiscal year ended December 31, 2015

**Objective and Reason:** According to the Section 112 of the Public Limited Companies Act B.E.2535 and Article 53 of the Company's Articles of Association, which stipulate that the Board of Directors shall prepare the Statement of Financial Position and Income Statement of the year 2015 for the year ended December 31, 2015 of the Company, and propose to the Annual General Meeting of Shareholder 2016 to consider approving the Statement of Financial Position and Income Statement of the year 2015 for the year ended December 31, 2015 as shown in the 2015 annual report, which have

been considered by the Audit Committee and audited by the Certified Public Accountant. The detail from financial statement is shown as following;

Statement of Financial Position	2015
Assets	Baht 899,707,169.02
Liabilities	Baht 474,014,801.04
Shareholder's Equity	Baht 425,692,367.98

Income Statement	2015
Revenue	Baht 827,239,226.68
Net Profit	Baht 145,469,664.58
Earning per share	Baht 0.64

**Audit Committee's Opinion;** The Audit Committee concluded that the financial statement has been prepared appropriately under internal control sufficiently to ensure that it was determined in accordance with Thai Financial Reporting Standard and were adequately disclosed and in time for the benefit of shareholders, investors, and users of such statements for the purposes of investment decision.

**Board of Director's Opinion;** it is considered appropriate for the Annual General Meeting of Shareholders for 2016 (No. 12) to approve the Statement of Financial Position and Income Statement of year 2015 for the year ended December 31, 2015 which have been considered by the Audit Committee and audited by the Certified Public Accountant.

**Resolution required;** a majority vote of the total number of shareholders attending and voting.

**Agenda 4** To consider and approve the dividend payment by stock dividend and cash for the year 2015

**Objective and Reason;** As the section 116 of the Public Limited Company Act B.E.2535 and Article 49 of the Company's Articles of Association, the Company have allocated the profit to be legal reserve not less than 5% of net profit until the reserve is not less than 10% of registered capital. In currently, the Company has legal reserve Baht 22,800,000 or equal to 10% of the Company's register capital.

The Company has dividend policy to pay dividend at not less than 40% of net profit after corporate income tax and will not affect the normal operation of the Company and the Company's Subsidiary significantly.

In 2015, the Company recorded a net profit after tax of Baht 63,943,693.61, equivalent to earning per share Baht 0.28 per share and received dividend from Subsidiary's operation in 2015 of Baht 70,000,000 equivalent to dividend per share Baht 0.307 per share. Total of earning per share in 2015 is Baht 0.587 per share, it result to the Company can propose dividend to shareholder meeting according to Section 115 of the Public Limited Companies Act B.E. 2535 and Article 45 of the Company's Articles of Association, which state that prohibit to pay dividend from any money, except from profit. Dividend shall be equally, according to the number of shares. The Board of Directors considered and expressed that the Company has ability to pay dividend to shareholder based on profit in 2015.

The Board of Directors resolved to propose the Annual General Meeting of Shareholders for 2016 (No. 12) to consider and approve the dividend payment of the Company's performance 2015 and from the retained earnings by Baht 0.37 per share, equal to 132% of profit as the following details;

a) Pay dividend as the stock dividend at the ratio of 3 existing share to 1 stock dividend, at the par value of THB 1.00 per share, calculating to be dividend at THB 0.333. In case there is any fraction, the fraction shall be disregarded and the Company shall be pay in cash at the rate of THB0.333 per share.

b) Pay dividend as cash at THB 0.037 per share or in a total amount of THB 8,435,999.67 to reserve withholding tax, at the rate of 10%, for cash dividend and stock dividend.

In case the Annual General Meeting of Shareholders for 2016 (No. 12) shall approve the dividend payment, the schedule of the date to determine the names of shareholders entitled to receive the dividend (Record Date) on 25 April 2016, and the share register book closing date to collect the names of shareholders entitled to receive the dividend pursuant to Section 225 of the Securities and Exchange Act B.E. 2535 (1992) (including any amendment thereto) on 26 April 2016 respectively and the dividend will be paid on 10 May 2016. The payment of dividend is uncertain, it will be required the shareholder meeting to approve.

The Company abstains from the allocation of net profit of the Company as the legal reserve of the Company already equals to 10 percent of register capital of the Company.

In case the Shareholder's meeting shall not approve the increase of register capital as propose in increase of register capital agenda, the stock dividend shall be cancelled.

**Board of Director's Opinion**; it is considered appropriate for the Annual General Meeting of Shareholders for 2016 (No. 12) to approve dividend payment from the performance 2015 and retained earnings as the proposed information.

**Resolution required**; a majority vote of the total number of shareholders attending and voting.

#### **Agenda 5** To consider and approve the decrease of register capital

**Objective and Reason**; According to the Annual General Meeting of Shareholders 2013 held on April 24, 2013 approved to increase register capital 38,000,000 shares at par value Baht 1.00 per share for stock dividend at the ratio of 5 existing share to 1 stock dividend. Therefore the registered capital increased from 190,000,000 shares to be 228,000,000 shares. At that time of allocation, the Company had allocated stock dividend to shareholders totally 37,999991 shares, and there were 9 unissued shares not allocated due to improper fraction of shares.

According to agenda 4 which The Board of Directors proposed to the Annual General Meeting of Shareholders for 2016 (No. 12) to consider approving dividend payment, the Company will have to increase register capital as Section 136 of the Public Limited Companies Act B.E. 2535 stated that the increasing shares can be issued when all ordinary shares have been issued and paid up. In case of there are unissued shares, all these must be issued for convertible debenture or warrants and when compare all the 9 unissued shares; these are not for convertible debenture or warrants. The Company shall have to decrease register capital by elimination the unissued shares before increase register capital.

**Board of Director's Opinion**; it is considered appropriate for the Annual General Meeting of Shareholders for 2016 (No. 12) to approve by elimination the 9 unissued ordinary shares at par value Baht 1.00 which remain from the last allocation of stock dividend. It's resulted to decrease register capital of Baht 228,000,000 to be Baht 227,999,991.

**Resolution required**; an affirmative vote of not less than three-fourth of total number of shareholders attending and eligible to vote.

#### **Agenda 6** To consider and approve the amendment of clause 4 of the Memorandum of Association of the Company to be in compliance with the capital decrease

**Objective and Reason**; According to Agenda 5, the Company proposed to decrease register capital of Baht 9.00 from Baht 228,000,000 to be Baht 227,999,991 by elimination the 9 unissued ordinary shares at par value Baht 1.00 which remain from the last allocation of stock dividend.

In accordance with the decreasing of register capital, the Company considers the amendment of clause 4 of the Memorandum of Association of the Company as following;

Clause 4	Registered capital amount to	227,999,991 Baht	(Two hundred twenty seven million nine hundred ninety nine thousand and nine hundred ninety one Baht)
	Dividing into	227,999,991 shares	(Two hundred twenty seven million nine hundred ninety nine thousand and nine hundred ninety one shares)
	Par value is	1.00 Baht	(One Baht)
	Dividing into		
	Ordinary shares	227,999,991 shares	(Two hundred twenty seven million nine hundred ninety nine thousand and nine hundred ninety one shares)
	Preferred shares	- shares	( )

Regarding to the decrease capital, the Board of Director or the Company's Executive Committee or any person appointed by the Board of Director or the Company's Executive Committee, have been appointed to amend the Memorandum of Association of the Company at the Department of Business Development, Ministry of Commerce, and has the power of amendment wording or take any action in order to comply with the orders of the Registrar.

**Board of Director's Opinion**; it is considered appropriate for the Annual General Meeting of Shareholders for 2016 (No. 12) to approve the amendment of the Memorandum of Association of the Company clause 4 according to the decreasing of register capital per details as proposed.

**Resolution required**; an affirmative vote of not less than three-fourth of total number of shareholders attending and eligible to vote.

**Agenda 7** To consider and approve the issuance and offering of the Warrants to Purchase newly issued shares of the Company No. 1 (UBIS-W1);

**Objective and Reason**; The Company plan raise fund for the expansion of the operation, therefore, the Company propose to the Shareholders' meeting consider and approve the issuance and offering of Warrants to Purchase newly increasing shares of the Company (UBIS-W1) allocated to the existing shareholder at ratio 1 increasing share to 1 unit warrant in the amount of not exceeding 75,999,997 units to pay back the existing shareholders who exercise their right for newly share as details in increase register capital agenda. The warrant can be exercised at the ratio of 1 unit of warrant to 1 newly issued share at THB 0.00 (no cost) and the amount of not exceeding 75,999,997 units. In case there is any fraction allotment the warrants, the fraction shall be disregarded. The detail of warrant is shown as per Attachment 3.

**Board of Director's Opinion**; it is considered appropriate for the Annual General Meeting of Shareholders for 2016 (No. 12) to approve the issuance and offering of Warrants to Purchase newly increasing shares of the Company (UBIS-W1) and appoint the Board of Directors or the Executive Committee or person who is appointed form the Board of Directors or the Executive Committee have been authorized to determine other terms and conditions of warrants, including the allotment of warrants, determine the date that shareholders will have the right to get warrant, and taking any action in related the contacting, related to signing in concerning documents or any related contract and other related necessary matters for warrants and ordinary share from exercise warrant to register as the listed stocks at the Stock Exchange of Thailand through apply the permission from any related institutes.

**Resolution required**; a majority vote of the total number of shareholders attending and voting.

**Agenda 8** To consider and approve the increase of register capital

**Objective and Reason:** According to the Board of Directors propose to the Annual General Meeting of Shareholders for 2016 (No. 12) to consider and approve the dividend payment at the ratio of 3 existing share to 1 stock dividend by issuing newly issued share in amount of 75,999,997 shares, and the issuance and offering of Warrants to Purchase newly increasing shares of the Company (UBIS-W1) for allotment to existing shareholders not exceeding 75,999,997 units. The exercise ratio of warrant is 1 unit of warrant to 1 increasing share; therefore, the Company should issue increasing shares by amount of 75,999,997 shares.

According to the raise fund plan for support the expansion of company operation, the management proposed to the Board of Directors to increase the register capital for allotment by amount of 75,999,997 shares to the existing shareholder on a pro-rata basis (Right offering) at the ratio of 3 existing common share to 1 increasing share.

The increase of register capital can be summarized as following;

- (1) Increasing share total of Baht 75,999,997 by issuing increasing common shares number 75,999,997 shares at par value Baht 1.00 for stock dividend at the ratio of 3 existing common share to 1 stock dividend.
- (2) Increasing share total of Baht 75,999,997 by issuing increasing common shares number 75,999,997 shares at par value Baht 1.00 for the exercise of warrant to purchase increasing common shares.
- (3) Increasing share total of Baht 75,999,997 by issuing increasing common shares number 75,999,997 shares at par value Baht 1.00 for working capital of operation.

The total of increasing registers capital of Baht 227,999,991 by issuing increasing common share number 227,999,991 shares at par value Baht 1.00. It results to the Company register capital change from Baht 227,999,991 to be Baht 455,999,982. The details are shown as Attachment 4.

In case the Shareholder's meeting shall not approve the increase register capital, the Company shall cancel all related agenda that concern with the increase register capital.

**Board of Director's Opinion:** it is considered appropriate for the Annual General Meeting of Shareholders for 2016 (No. 12) to approve the total of increasing register capital of Baht 227,999,991 by issuing increasing common share number 227,999,991 shares at par value Baht 1.00, it results to register capital change from Baht 227,999,991 to be new register capital of Baht 445,999,982 as proposed.

**Resolution required:** an affirmative vote of not less than three-fourth of total number of shareholders attending and eligible to vote.

**Agenda 9** To consider and approve the amendment of clause 4 of the Memorandum of Association of the Company to be in compliance with the capital increase

**Objective and Reason:** According to Agenda 8, the Company proposed to increase capital of Baht 227,999,991 to be new register capital of Baht 445,999,982.

In accordance with the increasing of register capital, the Company considers the amendment of clause 4 of the Memorandum of Association of the Company as following;

Clause 4	Registered capital amount to	445,999,982 Baht	(Four hundred forty five million nine hundred ninety nine thousand and nine hundred eighty two Baht)
	Dividing into	445,999,982 shares	(Four hundred forty five million nine hundred ninety nine thousand and nine hundred eighty two shares)

Par value is	1.00 Baht	(One Baht)
Dividing into		
Ordinary shares	445,999,982 shares	(Four hundred forty five million nine hundred ninety nine thousand and nine hundred eighty two shares)
Preferred shares	- shares	( )

Regarding to the increase capital, the Board of Director or the Company's Executive Committee or any person appointed by the Board of Director or the Company's Executive Committee, have been appointed to amend the Memorandum of Association of the Company at the Department of Business Development, Ministry of Commerce, and has the power of amendment wording or take any action In order to comply with the orders of the Registrar.

**Board of Director's Opinion:** it is considered appropriate for the Annual General Meeting of Shareholders for 2016 (No. 12) to approve the amendment of the Memorandum of Association of the Company clause 4 according to the increasing of capital per details as proposed.

**Resolution required:** an affirmative vote of not less than three-fourth of total number of shareholders attending and eligible to vote.

**Agenda 10** To consider and allocation of newly issued shares of the Company

**Objective and Reason:** According to the raise fund plan for support the expansion of company operation, the Board of Directors propose to the Annual General Meeting of Shareholders for 2016 (No. 12) to consider and approve the allocation the increasing of register capital of number 227,999,991 shares at par value Baht 1.00 as following;

- (1) the allocation of increasing share not exceeding 75,999,9997 shares at par value Baht 1.00 for stock dividend at the ratio of 3 existing common share to 1 increasing share and
- (2) the allocation of increasing share not exceeding 75,999,9997 shares at par value baht 1.00 to support the issuance and allotment of Warrants UBIS-W1 at the exercise ratio 1 warrant to 1 increasing share at exercise price Baht 1.00 per share and appoint the Board of Directors or the Executive Committee or person who is appointed form the Board of Directors or the Executive Committee have been authorized to determine other terms and conditions of warrants, including the allotment of warrants, determine the date that shareholders will have the right to get warrant, and taking any action in related the contacting, related to signing in concerning documents or any related contract and other related necessary matters for warrants and ordinary share from exercise warrant to register as the listed stocks at the Stock Exchange of Thailand through apply the permission from any related institutes.
- (3) the allocation of increasing share not exceeding 75,999,9997 shares to the existing shareholder on a pro-rata basis (Right offering) at the ratio of 3 existing common share to 1 increasing share at the exercise price Baht 3.00 per 1 newly issued share for working capital of company operation and appoint the Board of Directors or the Executive Committee or person who is appointed form the Board of Directors or the Executive Committee have been authorized to determine other terms and conditions which related to the allotment of this increasing shares and have power to take any action in related the contacting, related to signing in concerning documents and other related necessary matters for offering the additional share, including but not limitation using the information to submit documents to the Stock Exchange Commission, the Stock Exchange of Thailand, Ministry of Commerce or any other state agency until the ordinary share to be listed on the stock exchange.

In case the Shareholder's meeting shall approve the allocation of increasing share to the existing shareholder on a pro-rata basis (Right offering) and shares to support the issuance and allotment of Warrants UBIS-W1, the schedule of the date to determine the names of shareholders entitled to receive the dividend (Record Date) on 25 April 2016, and the share register book closing date to collect the names of shareholders entitled to receive the dividend pursuant to Section 225 of the Securities and Exchange Act B.E. 2535 (1992) (including any amendment thereto) on 26 April 2016 respectively and the increasing share will be allotted on 10 May 2016.

**Board of Director's Opinion**; it is considered appropriate for the Annual General Meeting of Shareholders for 2016 (No. 12) to consider and allocation of newly issued shares in amount of 227,999,991 shares per details as proposed.

**Resolution required**; a majority vote of the total number of shareholders attending and voting.

**Agenda 11** To consider the election of directors to replace the directors who will be retired by rotation;

**Objective and Reason**; According to Section 71 of the Public Limited Companies Act B.E. 2535 and Article 18 of the Company's Articles of Association, state that on each Annual General Meeting of Shareholders, one-third (nearest to one-third) of the directors must be retired by rotation, however, the retired directors may be re-elected.

In the Annual General Meeting of Shareholder for 2016, the name lists of three directors who retired by rotation at the rate of one-third of the directors as follows;

1. Mr. Phakdi Khanchanavalai Independent Director / Chairman of Audit C ommittee
2. Miss Sopha Nachanhom Director
3. Mr. Sawang Dhangwattanotai Director

In this term, the nominee do not pass the nomination process by the Nomination Committee since the two of retired directors, Mr Phakdi Khanchanavalai and Miss Sopha Nachanhom, are the member of the Nomination Committee, therefore, the the Nomination Committee propose the nomination policy and the seeking practice, through the qualification of nominee to the Board of Directors and propose the Board of Directors to consider the candidate for this shareholder meeting. The Board of Director have considered following the nomination policy, including the qualification of nominee

The Board of Directors considers the candidates qualified with competence, experience, good working records, vision, virtue, and good attitude to company and able to devote their time for company's benefit. Thus, it is appropriate for the Annual General Meeting of Shareholders for 2016 (No. 12) to re-elect the directors who retired by rotation for another term.

**Board of Director's Opinion**; the Board of Directors excluding Directors who might have conflict of interest considered to the Annual General Meeting of Shareholders for 2016 (No. 12) to re-elect the directors who retired by rotation for another term.

**Resolution required**; a majority vote in accordance with Article 17 of the Company's Articles of Association

**Agenda 12** To consider and approve the remuneration of directors for the year 2016

**Objective and Reason**; According to Section 90 of the Public Limited Companies Act B.E. 2535 and Article 19 of the Company's Articles of Association, indicated that the remuneration payment for directors required approval from the shareholders. The Nomination and Remuneration Committee consider fixing the remuneration for 2016 not exceeding Baht 4,500,000 and proposed to the Board of Directors. The Board of Directors consider the structure of remuneration for directors and agree with the Nomination and Remuneration Committee proposed which the structure of remuneration can

support to directors operation and it's appropriate to Shareholders Meeting to approve the remuneration for 2016.

Position		Remuneration (Baht)
Chairman	Baht 800,000 per year	800,000
Chairman of Audit Committee	Baht 500,000 per year	500,000
Director and Audit Committee	Baht 350,000 per year	2,450,000
Director Attendance fee	Baht 10,000 /meeting, total not over Baht 450,000	450,000
Audit Committee Attendance fee	Baht 10,000 /meeting, total not over Baht 120,000	120,000
Nomination Committee Attendance fee	Baht 10,000 /meeting	30,000
Total of 2106 remuneration		4,500,000

**Board of Director's Opinion:** it is considered appropriate for the Annual General Meeting of Shareholders for 2016 (No. 12) to consider and approve the remuneration for 2016 not exceeding Baht 4,500,000 per details as proposed.

**Resolution required:** an affirmative vote of not less than two-third of total number of shareholders attending.

**Agenda 13** To consider and approve the appointment of the auditor and the determination of their remuneration for the year 2016

**Objective and Reason:** According to Section 120 of the Public Limited Companies Act B.E. 2535, which stated that the shareholder meeting shall appoint auditor and fix the audit fee every year. The Board of Directors, based on the Audit Committee's opinion, propose to the Annual General Meeting of Shareholders for 2016 (No. 12) to appoint the following auditors from PricewaterhouseCoopers ABAS Ltd. As the Company's Auditor of the Company and Company's subsidiary, by the auditor in accordance with any one of the following is auditor and express an opinion on the financial statements and the consolidated financial statements in 2016

1. Miss Nopanuch Apichartsathien Certified Public Accountant No. 5266 and/or
2. Mr. Chanchai Chaiprasit Certified Public Accountant No. 3760 and/or
3. Mr. Kajornkiet Aroonpirodkul Certified Public Accountant No. 3445

These 3 auditors, who are considered by the Board of Directors to propose to the Annual General Meeting of Shareholders for 2016 (No. 12) consider, are proposed the first year auditor of company.

In the case that the auditor whose names appear above cannot carry out their duty, PricewaterhouseCoopers ABAS Ltd is authorized to appoint another auditor of PricewaterhouseCoopers ABAS Ltd to perform the work.

PricewaterhouseCoopers ABAS Ltd and the three auditors mentioned above are completely independent from the Company and have no relation / interest and have no relation / interest with the Company / subsidiary / executive / major shareholders or connected persons.

In addition, having considered the duty to review and audit the financial statements of the Company and of the Company's subsidiary, the Audit Committee propose to fix the audit fee of the Company for the fiscal year 2016 at Baht 3,250,000 and fix the audit fee of the Company's subsidiary at Baht 170,000. The total audit fee of the Company and the Company's subsidiary are fixed at the amount of Baht 3,420,000 details as the following;

Ubis (Asia) Public Company Limited		
Review for the 3-month periods ending 31 March, 30 June, and 30 September	1,050,000	Baht
Year-end audit for the year ending 31 December 2016	2,200,000	Baht



Total audit fee of Ubis (Asia ) Public Company Limited	3,250,000	Baht
<b>Ubis Primatech Co., Ltd.</b>		
Year-end audit for the year ending 31 December 2016	170,000	Baht
<b>Total audit fee</b>	<b>3,420,000</b>	Baht

**Board of Director's Opinion:** it is considered appropriate for the Annual General Meeting of Shareholders for 2016 (No. 12) to appoint the following auditors from PricewaterhouseCoopers ABAS Ltd. by the auditor in accordance with any one of the following is auditor and express an opinion on the financial statements and the consolidated financial statements in 2016

1. Miss Nopanuch Apichartsathien Certified Public Accountant No. 5266 and/or
2. Mr. Chanchai Chaiprasit Certified Public Accountant No. 3760 and/or
3. Mr. Kajornkiet Aroonpirodkul Certified Public Accountant No. 3445

The audit fees of the Company and the Company's subsidiary for the year 2016 are fixed by not exceeding Baht 3,420,000 as the Audit Committee proposed.

In the case that the auditor whose names appear above cannot carry out their duty, PricewaterhouseCoopers ABAS Ltd is authorized to appoint another auditor of PricewaterhouseCoopers ABAS Ltd to perform the work

**Resolution required:** a majority vote of the total number of shareholders attending and voting.

**Agenda 14** Other Business (if any)

In addition, Notice of the Annual General Meeting of Shareholders for 2016 and Attachments are available at the Company's website ([www.ubisasia.com](http://www.ubisasia.com)). For any questions concerning the proposed agenda, please forward your questions in advance to company secretary [akrawin@ubisasia.com](mailto:akrawin@ubisasia.com) or send through facsimile number 0-2287-2018.

Please be invited to attend the meeting at the time and place as mentioned. The Company will allow shareholders to register from 12.30 p.m. Shareholders can either attend the Meeting themselves or appoint representatives who are of juristic age to attend and cast vote on their behalf. In order to register conveniently and quickly, Shareholders or the Proxy attending the Meeting on behalf of the Shareholders are requested to bring evidence(s) as stated in Attachment 6, 8 and 10 and show it for the right to attend the Meeting. In case the Shareholders appoint the Independent Director of the Company, the Shareholders are requested to send the evidence(s) as stated in the Attachment 6, 8 and 10 and a proxy to the Company in order to precede your further intention.

Yours sincerely,

(Mr. Chattaphum Khantiviriya)

Chairman

On behalf of the Board of Directors  
Ubis (Asia) Public Company Limited